**Rotary Year 2020-2021**

**Monthly Performance Summary Report**

**Month of** Choose MONTH

|  |  |
| --- | --- |
| NAME OF ROTARY CLUB |  |
| REGION NO. |  |
| CLUB PRESIDENT |  |
| CLUB SECRETARY |  |
| DEPUTY DISTRICT SECRETARY |  |
| ASSISTANT GOVERNOR |  |
| ASST. GOV'S REPRESENTATIVE |  |

**I. MEMBERSHIP**

1. Number of members when chartered

2. Number of members at the start of this Rotary year

3. Growth target committed this Rotary year

4. Number of members as of last month

5. Number of members recruited/inducted this month

*(reported in My Rotary via the rotary.org portal)*

6. Number of members removed this month

7. Total number of members at the end of this month

8. Total number of members below 40 years old

9. Total number of female members

10. Did your club conduct recruitment activities this month (Yes/No)

If yes, what activities?

11. Did your club conduct member retention activities this month? (Yes /No)

If yes, what activities?

12. Did your club conduct membership development activities this month? (Yes/No)

If yes, what activities?

13. Did you club conduct orientation to the new members? (Yes /No)

14. Has your club conducted a classification survey in your community this RY? (Yes /No)

15. Have you set your membership goals/targets using Rotary Club Central? (Yes /No)

**II. CLUB ADMINISTRATION**

1. Date of Governor’s Visit

2. Has your club conducted a strategic planning activity? (Yes / No)

3. Has your club submitted its Planning Guide to the District Governor? (Yes / No)

4. ***Has your club set your goals online using Rotary Club Central?*** (Yes / No)

5. Has your club submitted a Club Program of Action for RY 2020-21? (Yes / No)

6. Has you club paid the 1st semester Club Invoice for RY 2020-21? (Yes / No)

7. Has the club paid the 2nd semester Club Invoice for RY 2020-21? (Yes / No)

8. Has your club paid the Governor’s Fund (District Levy) for RY 2020-21?(Yes / No)

9. Has your club paid the District Disaster Fund for RY 2020-21? (Yes / No)

10. Has your club paid the Youth Service Fund for RY 2020-21? (Yes / No)

11. Have your club members subscribed to the PRM for RY 2020-21? (Yes / No)

12. Does the Club publish a Club Bulletin? (Yes / No)

If yes, how many issues were published this month?

In what format do you publish your club bulletin? ( ) printed ( ) digital format

13. Does the Club have a Website? (Yes / No)

If yes, what is the website address?

14. Have you conducted a Club Board meeting this month? (Yes / No)  
 If yes, when and where?

15. Have you conducted a Club Assembly this month? (Yes / No)

If yes, when and where

16. What is percentage of attendance of the Club for this month? ­­­­­\_\_\_\_\_\_\_\_%

17. Does the Club use Online Tools at [www.rotary.org](http://www.rotary.org)? (Yes / No)

If No, do you need assistance? (Yes / No)

Select the online tools you have used: ( ) MyRotary ( ) Rotary Club Central

( ) Rotary Showcase ( ) Rotary Ideas ( ) Discussion Groups

18. Does the Club meet regularly (once a week)? (Yes / No)

If no, how many times this month

19. Does the Club follow a regular meeting agenda? (Yes / No)

20. Did you have a classification talk this month? (Yes / No) If yes, how many? \_\_\_\_\_

21. How many speakers did your Club have this month?

22. How many speakers did you have on Rotary Information?

23. How many fellowship activities did your club have this month?

24. Have you involved the family of Rotarians in your activities? (Yes / No)

If yes, which activities & when?

1. Did you participate in a club or district-initiated sports activity this month? (Yes/No)

If yes, which sports activity? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

26. Do you have an active sister club relationship within the district? (Yes/ No)

27. Did your club participate in any inter-city meeting this month? (Yes/ No)

How many club members attended? \_\_\_\_\_\_\_\_

28. Did your club host a district activity or event this month? (Yes/ No)

29. If yes, please specify name of event \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

and indicate if you submitted a terminal report or not (Yes/ No)

30. Did your Assistant Governor (and/or AGR or DDS) visit your club this month? (Yes/No)

If yes, when?

31. Did your club trainer attend the club trainers’ meeting scheduled this month? (Yes / No)

32. Has your club appointed a Club Information & Communications Officer ? (Yes / No)

33. Do you have a President Elect (For RY 2021-2022) ? (Yes / No)

Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Contact no.:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

34. Do you have a President Nominee (For RY 2022-23) ? (Yes / No)

Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Contact no.:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

35. Does your club have plans to attend the Inspiring Midyear Conference? (Yes / No)

36. Does your club have plans to attend the District Conference? (Yes / No)

**III. SERVICE PROJECTS**

1. Signature Project/s

1. Other projects initiated or implemented

a.

b.

c.

d.

e.

1. Do you have a project in each of the 7 areas of focus? (Yes / No)
2. Do you have a climate change or environment protection project? (Yes / No)
3. Do you have a vocational skills development project? (Yes / No)
4. Are you nominating an awardee to the The Rotary Golden Wheel Awards? (Yes / No)
5. Have you put up at least one new 4-Way Test marker in your community? (Yes / No)
6. Adopted Barangay: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

6. Adopted School: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

7. Rotary Community Corps (RCC): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

8. Rotaract Club: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

9. Interact Club: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

10. Earlyact Club: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

11. Did you post all or any of these projects to Rotary Showcase at rotary.org? (Yes / No)

12. International Service

A. Does your club have plans to attend the Singapore Zone Institute ? (Yes / No)

B. Does your club have plans to attend the Taiwan RI Convention ? (Yes / No)

C. Do you have international partner or prospective partner clubs ? (Yes / No)

**IV. THE ROTARY FOUNDATION**

1. Annual Giving

Target Total Pledges as of July 2020 $ Paid $

2. Names of PAID Paul Harris Fellows this month

a.

b.

c.

d.

1. Names of PAID Sustaining Members
2. EREY PAID contributors this month

Names Amount Contributed

A.

C.

D.

E.

5. Does your club have plans to contribute to the Polio Plus program? (Yes / No)

6. Have you applied for Global Grant(s)? (Yes / No)

If yes, have you received any? (Yes / No)

7. Have you applied for District Grant(s)? (Yes / No)

If yes, have you received any ? (Yes / No)

8. Number of members who attended The Rotary Foundation (TRF) Seminar

9. Has the Club sponsored a Vocational Training Team (VTT) candidate? (Yes / No)

10. Is the Club hosting a Vocational Training Team (VTT) participant? (Yes / No)

11. How many Rotary Foundation Alumni are joining the Club, if any?

12. How many members belong to the Paul Harris Society?

13. Do you have a Major Donor in your Club? (Yes / No) If yes, how many? \_\_\_\_\_\_\_

**V. PUBLIC RELATIONS**

1. Is your club using the new Rotary brand club logo design? (Yes / No)
2. Is your club using the People of Action and other new program logos? (Yes / No)
3. Is your club using the Champions of Change slogans? (Yes / No)
4. Publicized projects or activities

* TV/Radio
* Newspaper / Print
* Billboards
* Online (Web/Social Media)
* Posters / Handouts

2. Need more assistance / Information

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**VI.** Did your club participate in district or international affairs this month? (Yes / No)

|  |  |  |
| --- | --- | --- |
| District/International Event | Date | No. of Members  Participated |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

Prepared by: Attested by:

Noted by: Submitted on: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Note:** Submit accomplished report on or before the 7th day of the succeeding month together with Form A – Attendance Report.

**INSTRUCTIONS:**

**Save File as:**\*CLUB NAME\* – \*MONTH\* FORM B.doc **e.g.** **ACROPOLIS – JULY FORM B.do**c

**EMAIL TO:**

[**d3780reports@gmail.com**](mailto:d3780reports@gmail.com)

**CC:**[**districtsecretary3780@gmail.com**](mailto:districtsecretary3780@gmail.com)

**Email Subject:**  
\*CLUB NAME\* – \*MONTH\* MONTHLY REPORT  
**e.g.** **ACROPOLIS – JULY MONTHLY REPORT**